



**ZAMBIA DEVELOPMENT AGENCY**

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*Investment Opportunities*



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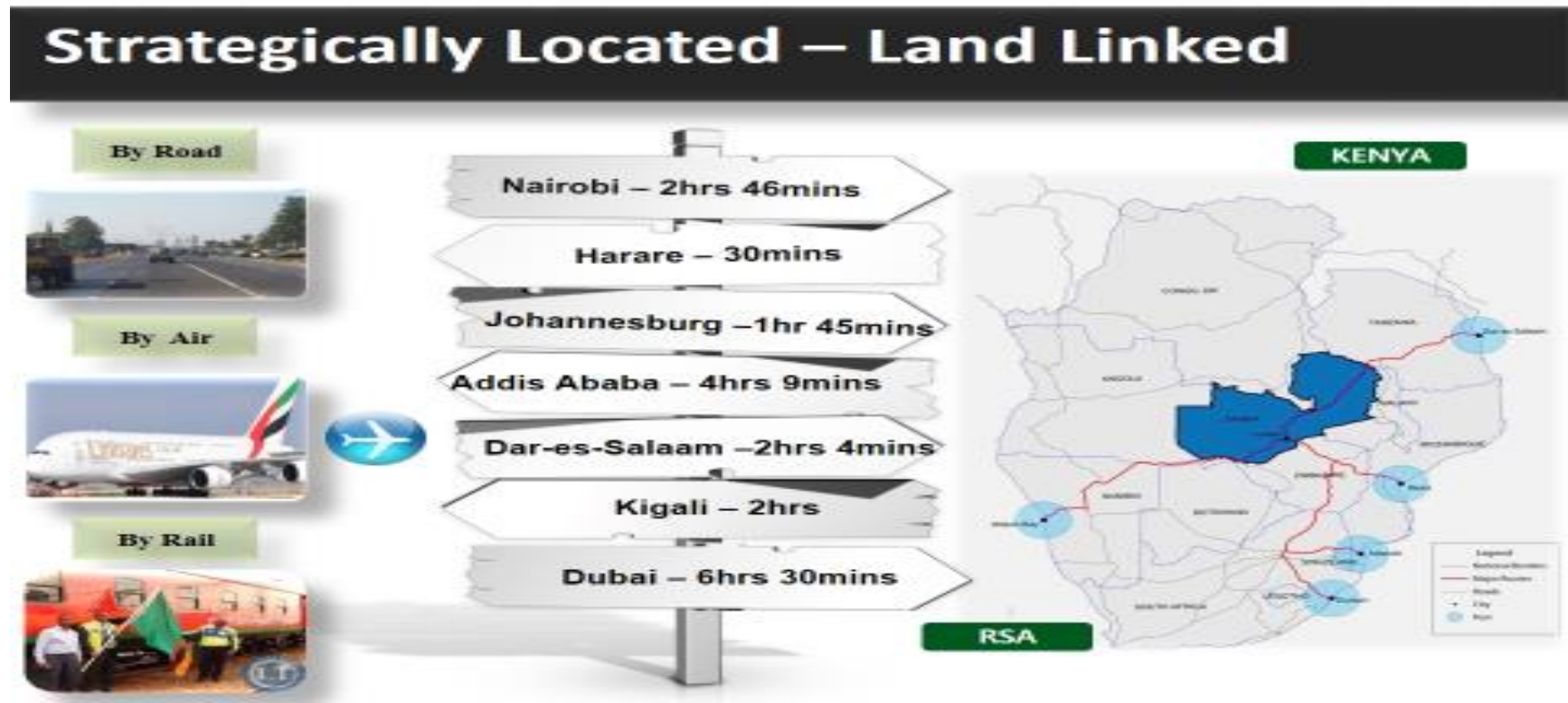
*Promoting Economic Growth and Development*

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## ZAMBIA AT A GLANCE

The peaceful and democratic country of Zambia has for many years enjoyed both social and political stability as well as a healthy macroeconomic environment, with economic growth averaging 6 percent per annum since 2003.

Backed by rich natural resources such as copper and cobalt, the minerals sector has for many years been at the forefront of Zambia's expanding economy. Another prominent sector of the Zambian economy is agriculture, thanks to the country's good soil and large tracts of fertile arable land. There is also an abundant hydropower resource to be found in the numerous lakes, dams and rivers. Efforts to further diversify the economy mean that increased attention is being given to the manufacturing sector for increased value addition to mineral and agro products and the tourism sector on the backdrop of abundant wildlife, numerous waterfalls and scenic beauty having great potential for further development.





### AGRICULTURE SECTOR INVESTMENT OPPORTUNITIES

No.	Project Title	Project Summary	Estimated Investment (US\$)	Contracting Authority and/ or Promoter	Project Requirements/ Financing Mode
1.	Farm Block Development Programme	The Government of the Republic of Zambia identified Agriculture as the Engine to Economic development as well as the Main stay of the Economy. In 2002 GRZ embarked on development and commercialization of agriculture land as the Farm Block Development Programme (FBDP). This programme entailed availing land for large scale agribusiness investment for the private sector. One Farm Block was targeted for development in each Province. The total catchment area for each Farm Block is 100, 000 hectares. Each Farm Block is designed to have four categories of farms, namely: Small Scale, Medium, Commercial and a Core venture.	To be determined by the type of agribusiness	Ministry of Agriculture	Private Sector funding/ investment
2.	Nansanga Farm Block Core Venture	Development of 12,000 Ha of land as a joint venture, with more than 350 small and medium farms for out grower scheme development.	US\$230 million	Industrial development Corporation (IDC)	Joint Venture partner

3.	Development of Chikubilo Farm Block	The project involves the development of farm block for commercial farming especially cotton production in Lundazi, Eastern Province. A total of 54,200 ha of customary land had already being secured.  Access road and electricity available. Feasibility Study being undertaken	To be determined by the feasibility study	Ministry of Agriculture	Open for Investment
4.	Livestock Breeding Centers	The project is for the establishment of livestock breeding and artificial insemination centers across the country. This will involve the breeding of animals such as cattle, sheep and goats among others  Access roads, electricity and airport are available in ideal areas of Chipata and Katete Districts of Eastern Province. The project is still at concept stage.	To be determined by feasibility study	Zambian Government	PPP

### TOURISM SECTOR OPPORTUNITIES

No.	Project Title	Project Summary	Estimated Investment (US\$)	Contracting Authority and/ or Promoter	Project Requirements/ Financing Mode
1.	Mulungushi International conference center redevelopment	Redevelopment of the existing Mulungushi International Centre (MICC) in Lusaka into an Ultra-modern International Conferencing facility. Infrastructure or works required: refurbishing the existing infrastructure, developing a 5000 capacity Auditorium, Exhibition Centre, Business Park and Office Block, a five (5) star hotel and three (3) Star hotel, multi-Storey Car Park and nature park	US\$400 million	MICC Limited/ Industrial Development Corporation (IDC)	Equity and/ or debt Financing
2.	Long Acres Lodge Redevelopment	Redevelopment of the Long Acres Lodge into ultra – modern commercial facilities such as a 5 – Star hotel, shopping mall, office park among others	TBA		PPP <ul style="list-style-type: none"> <li>• Preferably DFBOT</li> </ul>

## CONSTRUCTION AND HOUSING SECTOR OPPORTUNITIES

No.	Project Title	Project Summary	Estimated Investment (US\$)	Contracting Authority and/ or Promoter	Project Requirements/ Financing/ Engagement Mode
1.	Redevelopment of the Zambia International trade Fair Grounds and Mukuba hotel	Redevelopment of the 60 hectares of land into a world class conferencing and exhibition facility as well as the expansion, redevelopment and modernization of existing Mukuba hotel into a five star hotel facility.	To be determined by the feasibility study	ZITF	PPP <ul style="list-style-type: none"> <li>• Preferably DFBOT</li> </ul>
2.	Government Office accommodation	Development of a multi storey building for office accommodation to house the Five (5) statutory bodies under the Ministry of commerce, Trade and industry on a Public-private partnership basis. Land in extent of XX is readily available.	To be determined by the feasibility study	Government	PPP <ul style="list-style-type: none"> <li>• Preferably DFBLT</li> </ul>
3.	Lusaka south Multi Facility Economic Zone	Development of a 2,100 Hectare multi-facility economic zone in Lusaka. Government is seeking potential partners to provide financing, develop and manage the proposed zone. The zone will provide high class infrastructure and target both export and domestically oriented business to Zambia.	US\$1 billion	LS-MFEZ Limited	Equity Financing <ul style="list-style-type: none"> <li>• Master plan completed</li> <li>• Road infrastructure development on-going.</li> </ul>
4.	Twin –Palm mixed-use real estate development project	Development of a mixed use real estate complex comprising of commercial and business hubs with residential units and quality tourism and leisure facilities on a 32ha land located about 9km from the Central Business District of Lusaka city.  Highest and Best Use study has been done	US\$120 million	ZNBC	Equity Partnership
5.	UNZA Student Hostels and	Development of student hostels and staff housing at the University of Zambia (UNZA) on the university along	To be determined by the feasibility study	UNZA	PPP <ul style="list-style-type: none"> <li>• Preferably DFBOT</li> </ul>

	Staff Housing project	Great East road. The University enrolls about 20,000 students against bed space accommodation 8,000  A feasibility study is currently being undertaken			
6.	Nakonde Housing project	Construction of 45 houses in Nakonde District, Muchinga Province	To be determined by feasibility study	Ministry of Works and Supply	PPP and/ or Contract Financing
7.	Zimba Housing Project	Construction of houses in Zimba District, Southern Province	To be determined by feasibility study	Ministry of Works and Supply	PPP and/ or Contract Financing
8.	Zambia Army mixed-use real estate development project	Development of mixed use real estate complexes comprising of commercial and business hubs with residential units and quality tourism and leisure facilities on large parcels of land that the Army owns across the country  Feasibility study currently being undertaken	To be determined by feasibility study	Zambia Army	PPP • Preferably DFBOT
9.	ZNBS mixed-use real estate development project	Development of mixed use real estate complexes comprising of commercial and business hubs with residential units and quality tourism and leisure facilities on parcels of land that the Zambia National Building Society (ZNBS) owns in Chilanga and Nyimba Districts  Feasibility study currently being undertaken	To be determined by feasibility study	ZNBS	PPP • Preferably DFBOT
10.	Jubilee City	Development of a mixed use real estate on a 16 hectare extreme prime land, in Lusaka, currently housing Government offices. The project will involve the redevelopment of the existing offices into an up – market mixed use complex to comprise offices, hotels, shopping facilities, among others.	To be determined by feasibility study	Zambian Government	PPP Preferably DFBLT
11.	Government Office Park	Development of a mixed use complex on a 20 hectare prime land in Lusaka. The project will involve the development of an up market office park to house various Government Ministries and Departments, including those to be displaced by the Jubilee City project.	To be determined by feasibility study	Zambian Government	PPP Preferably DFBLT

12.	Kafue Steel Industrial Park/	The project is for the establishment of an Industrial Park or Multi-Facility Economic Zone for steel production in Kafue District of Lusaka Province	To be determined by feasibility study	Zambian Government	Open for Investment
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<b>TRANSPORT PROJECTS</b>					
<b>No.</b>	<b>Project Title</b>	<b>Project Summary</b>	<b>Estimated Investment (US\$)</b>	<b>Contracting Authority and/ or Promoter</b>	<b>Project Requirements/ Financing Mode</b>
<b>ROAD</b>					
1.	Solwezi – Kipushi Road project	Upgrading of the Solwezi – Kipushi road to bitumen standard in North-Western Province including erection of toll gates.	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	PPP and/ or Contract Financing
2.	Mwinilunga – Jimbe Road project	Upgrading of the Mwinilunga – Jimbe road to bitumen standard in North-Western Province including erection of toll gates.	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	PPP and/ or Contract Financing

3.	Katunda – Lukulu – Watopa Road Project	Upgrading of 270 Kilometres of Katunda (M9 junction) – Lukulu – Watopa (Lot 2) road to bitumen standard in Western Province	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	Contract Financing
4.	Kalabo – Kalongola – Sitoti – Matebele Road project	Upgrading of the D319 Kalabo – Kalonola – Sitoti – Matebele road to bitumen standard in Western Province	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	Contract Financing
5.	Luwingu – Chilubi Road project	Upgrading of the Luwingu – Chilubi Island (RD043, RD044 & RD045) roads (Lot 1) in Northern Province	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	Contract Financing
6.	Luwingu – Chilubi Road project	Upgrading of the Luwingu – Chilubi Island (RD043, RD044 & RD045) roads (Lot 2) in Northern Province	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	Contract Financing
7.	Mpongwe – Machiya Road project	Upgrading (Ch 65 + 00 to 130 + 00) of the Mpongwe – Machiya road to bitumen standard (Lot 2) in the Copperbelt Province including erection of toll gates.	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	PPP and/ or Contract Financing
8.	Lufwanyama – Kankolonkolo Road project	Upgrading of the M18 road to bituminous standard between Lufwanyama and kankolonkolo (Lot 1) in the Copperbelt Province including erection of toll gates.	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	PPP and/ or Contract Financing
9.	Kazungula – Livingstone – Turnpark (kafue) Road project	Upgrading of the 488 kilometer stretch which is part of the Link Zambia 8,000 road project	To be determined by feasibility study (Traffic count study)	MTC	PPP
10.	Chirundu – Chilanga Road project	Upgrading of the 188 kilometer stretch from the border to Chilanga District in Lusaka Province	To be determined by feasibility study (Traffic count study)	MTC	PPP



11.	Chingola – Solwezi – Mutanda Road project	Upgrading of the 205 kilometer stretch	To be determined by feasibility study (Traffic count study)	MTC	PPP
<b>AIRWAYS</b>					
1.	Mansa Airport project	Development of the Mansa Airport into an International Airport which will form another entry point into the country. This could aid in exploiting the numerous tourist attractions in the Northern part of the country.  An unsolicited proposal being evaluated currently.  *The Zambia Law states that an unsolicited proposal is supposed to be subjected to competition.	To be determined by feasibility study (Traffic count study)	Airport Corporation/ MTC	PPP
2.	District & Provincial Aerodromes project	Construction and upgrading of district and provincial aerodromes, nationwide, including erection of toll gates.	To be determined by feasibility study (Traffic count study)	Ministry of Works and Supply	PPP and/ or Contract Financing
<b>RAILWAY</b>					
1.	Lusaka Mass transit railway	Development of a modern urban metro mass transit railway line to cater for the growing population in Lusaka and as a way of reducing traffic congestion in Lusaka and surrounding areas.  The project is at conceptual stage.	To be determined by the feasibility study	MTC	Feasibility study required  Open for investment
2.	Kafue (Zambia) – Ziwa (Zimbabwe) Railway	Linking the Zambia Railway line from Kafue (Zambia) to Ziwa (Zimbabwe) (341km) the way to the Beira Port as the shortest route to the port of Baira in Mozambique.	To be determined by feasibility study	MTC	Equity and/ or Debt financing

3.	TAZARA – Petauke - Mchinji/Chipat a Railway	Extension of the existing railway line to TAZARA by 406km. The railway line involves linking the Chipata–Mchinji line through Petauke District to the port of Nacala in Mozambique.	To be determined by feasibility study	MTC	Equity and/ or Debt financing
4.	Nseluka – Mpulungu Railway	This will involve the development of approximately 190 kilometre stretch of railway line from Mpulungu to Nseluka (within the Northern Province of Zambia) connecting to the TAZARA. This will provided easy transport to three Districts of the ten in Northern Province i.e. Mungwi, Mbala and Mpulungu Districts  The Ministry of Transport has engaged a Consulting Firm to undertake a Feasibility Study, Preliminary and Detailed Engineering Designs of the proposed stretch. The final report is expected before the end of the year 2017	To be determined by the feasibility study	MTC	Open for investment
5.	Livingstone – Kazungula – Sesheke Railway	This will involve the development of approximately 193 kilometre stretch of railway line from Livingstone District, Southern Province, (which will run parallel to the border with Zimbabwe, Botswana and Namibia) to Sesheke District, Western Province, and will connect to the existing Zambia Railways Limited Railway line in Livingstone which in turn connects to TAZARA in Kapiri Mposhi, Central Province.  The Ministry of Transport has engaged a Consulting Firm to undertake a Feasibility Study, Preliminary and Detailed Engineering Designs of the proposed stretch. The final report is expected before the end of the year 2017	To be determined by the feasibility study	MTC	Open for investment



## ENERGY PROJECTS

No.	Project Title	Project Summary	Estimated Investment (US\$)	Contracting Authority and/or Promoter	Project Requirements/ Financing Mode
1.	Kapamba Hydro Power Station	<p>Kapamba hydropower potential site located in Mpika District was identified as one of the sites that could be developed to contribute power to Zambia's Muchinga province and to the national grid and thus assist in mitigating the power shortfall in the Country.</p> <p>A consulting firm was engaged to carry out a pre-feasibility study for the development of the Kapamba Hydropower Power Plant. The study confirmed that a 12MW plant can be developed at Kapamba falls site. It further recommended that a full-feasibility study be conducted and be followed by construction of the power plant. ZESCO therefore proposes to carry out a full feasibility study and construction of a 12MW small hydropower plant at Kapamba falls in Mpika District.</p> <p>The Kapamba Hydropower Plant Project was formulated as a run-of-river type power plant and it is proposed that it be executed by government through ZESCO using an Engineering Procurement &amp; Construction (EPC) contract. The anticipated period for a full feasibility study is one (1) year which will be followed by a contract procurement period of one (1) year. The construction of the 12MW plant is expected to be about eighteen (18) months. The full feasibility study for the project is undertaken jointly</p>	US\$ 35 Million (estimate from pre-feasibility study)	ZESCO	Loan or Grant Financier/ Provider

		with another proposed 4MW at Kalepela falls in Mporokoso district.			
2.	Mumburuma falls Hydro Power Station	<p>Mumburuma hydropower potential site located in Mporokoso District was identified as one of the sites that could be developed to contribute power to Zambia's Northern Province and to the national grid and thus assist in mitigating the power shortfall in the Country.</p> <p>A consulting firm was engaged to carry out a pre-feasibility study for the development of the Mumburuma Hydropower Power Plant. The study confirmed the feasibility and recommended that a full-feasibility study be conducted for the project. ZESCO therefore proposes to carry out a full feasibility study and construction of an 8MW small hydropower plant at Mumburuma falls.</p> <p>The 8 MW Mumburuma Falls Mini Hydro Power Project was identified by ZESCO as a potential power supply option for the chief Mumporokoso's area, Mporokoso District and Kawambwa District.</p>	US\$25.74 Million (estimate from pre-feasibility study)	ZESCO	Loan or Grant Financier/ Provider
3.	Namundela hydro Power Station	<p>Namundela hydropower potential site located in Shiwan'gandu District was identified as one of the sites that could be developed to contribute power to Zambia's Muchinga province and to the national grid and thus assist in mitigating the power shortfall in the Country.</p> <p>A consulting firm was engaged to carry out a pre-feasibility study for the development of the Namundela Hydropower Power Plant. The study confirmed that a 4.8MW plant can be developed at Namundela falls site. It further recommended that a full-feasibility study be conducted and be followed by construction of the power plant. ZESCO therefore proposes to carry out a full feasibility study and construction of a 4.8MW small</p>	US\$15.176 Million (estimate from pre-feasibility study)	ZESCO	Loan or Grant Financier/ Provider

		<p>hydropower plant at Namundela falls in Shiwan'gandu District.</p> <p>The Namundela Hydropower Plant Project was formulated as a run-of-river type power plant and it is proposed that it be executed by government through ZESCO using an Engineering Procurement &amp; Construction (EPC) contract. The anticipated period for a full feasibility study is one (1) year which will be followed by a contract procurement period of one (1) year. The construction of the 4.8MW plant is expected to be about eighteen (12) months. A full feasibility study for the project needs to be undertaken.</p>			
4.	Kalepela Hydro Power Station	<p>Kalepela hydropower potential site located in Mporokoso District was identified as one of the sites that could be developed to contribute power to Zambia's Northern Province and to the national grid and thus assist in mitigating the power shortfall in the Country.</p> <p>A consulting was engaged to carry out a pre-feasibility study for the development of the Kalepela Hydropower Power Plant. The study confirmed that a 4MW plant can be developed at Kalepela falls site. It further recommended that a full-feasibility study be conducted and be followed by construction of the power plant. ZESCO therefore proposes to carry out a full feasibility study and construction of the 4MW small hydropower plant at Kalepela falls in Mporokoso District.</p> <p>The Kalepela Hydropower Plant Project was formulated as a run-of-river type power plant and it is proposed that it be executed by government through ZESCO using an Engineering Procurement &amp; Construction (EPC) contract. The anticipated period for a full feasibility study is one (1) year which will be followed by a contract procurement period of one (1) year. The construction of the 4MW plant</p>	US\$13.43 Million (estimate from pre-feasibility study)	ZESCO	Loan or Grant Financier/ Provider

		is expected to be about eighteen (18) months. The full feasibility study for the project need to be undertaken.			
5.	Luapula River Hydro Power Scheme	<ul style="list-style-type: none"> <li>• Construction of a new 800 – 1,200 MW power project at 7 different sites on the Luapula River i.e. Mambilima (I,II,III,IV &amp; V) and Mumbotuta (M, CX)</li> <li>• The project site are on the border between Zambia and the Democratic Republic of Congo (DRC). An Inter-Government Memorandum of Understanding between the two Governments was signed in 2015.</li> <li>• Project preparation activities on-going</li> </ul>	To be determined by feasibility study	Zambia and DRC Governments	Open for Investment
6.	Development of Mini Hydropower Station	<p>The project involves construction of a Mini Hydropower Station in Nyimba District of Eastern Province.</p> <p>The project is still at concept stage. The site is 120 km from the Nyimba Town.</p>	To be determined by feasibility study	Ministry of Energy and Water Development	Open for Investment
7.	Development of Solar Power Plants	<p>The project involves the development of Solar Power Plants in all the districts in the Province that will provided alternative renewable energy</p> <p>Access roads available in all the districts. The project is still at concept stage.</p>	To be determined by feasibility study	Ministry of Energy and Water Development	Open for Investment
8.	Construction Petroleum (Fuel) Depot	<p>The project involves the construction a fuel storage depot in Chipata District of Eastern Province.</p> <p>Land, roads and electricity available. The project is still at concept stage.</p>	To be determined by feasibility study	Ministry of Energy and Water Development	Open for Investment

### MINING PROJECTS

No.	Project Title	Project Summary	Estimated Investment (US\$)	Contracting Authority and/or Promoter	Project Requirements/ Financing Mode
1.	Copper City Industrial Park/ Multi-Facility Economic Zone	<p>The project is for the establishment of Copper and other mining related Industrial Park. This will be mainly for value addition to the copper being produced in the country as opposed to exporting it as raw as it is being done currently.</p> <p>The proposed site for the establishment of the Copper City is Kabwe District in Central Province</p>	To be determined by feasibility study	Zambian Government	Open for Investment

### ICT PROJECTS

#### PUBLIC PROMOTED

No.	Project Title	Project Summary	Estimated Investment (US\$)	Promoter	Project Requirements/ Financing Mode
1.	Computer Assembly Plant	<p>The Zambia Information and Communication Technology Authority (ZICTA) is looking for a joint venture partner to set up a computer assembly plant to supply to schools in Zambia and the region with computers and tablets for education purposes.</p> <p>The project will be tendered within the first quarter of 2017</p>	To be determined by feasibility study	Zambia Information and Communication Technology Authority	Joint Venture partner

## OTHER PROJECTS

No.	Project Title	Project Summary	Estimated Investment (US\$)	Promoter	Project Requirements/ Financing Mode
1.	Waste to Resource projects	Zambia has high production of solid waste. This offers an opportunity for a lot of waste recycling projects to be established. For instance, a waste-to-energy project.	To be determined by feasibility study	Zambian Government	Open for investment
2.	Inland Dry Ports	<p>Development of Inland Dry Ports in strategic locations throughout the country such as Chipata, Kapiri Mposhi and Livingstone. This will provide logistical support to importers and exporters in Zambia. This will decongest borders.</p> <p>The feasibility study for the Chipata dry port has already been undertaken</p>	To be determined by feasibility study	Zambian Government	Open for investment
3.	Border Trading Zones	There are feasible opportunities for the establishment of Trading Zones in border areas such as the Kasumbalesa Border to take advantage of the high volumes of trade between the Democratic Republic of Congo and Zambia	To be determined by feasibility study	Zambian Government	Open for investment
4.	Bulk Water Supply/ Irrigation Systems Project	The project is for the establishment of huge water dams near the ten declared farm blocks across the country. This will run alongside the Farm Block Development Programme	To be determined by feasibility study	Zambian Government	Open for investment